

RECORDATION NO. 24313-H FILED

SEP 25 '03

4-48 PM

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

September 26, 2003

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Supplement No. 4, dated September 26, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement which was previously filed with the Board under Recordation Number 24313.

The names and addresses of the parties to the enclosed document are:

Lessor: BOHLI/Staley Trust 2003A LLT, acting through  
U.S. Bank Trust National Association  
Goodwin Square  
225 Asylum Street 29<sup>th</sup> Floor  
Hartford, Ct 06103

Lessee: A.E. Staley Manufacturing Company  
2200 E. Eldorado Street  
Decatur, IL 62521

Mr. Vernon A. Williams  
September 26, 2003  
Page Two

A description of the railroad equipment covered by the enclosed document is:

153 railcars within the series STLX 51185 – STLX 51292 STLX 51407 – STLX 51483 as more particularly set forth in the schedule attached to the document.

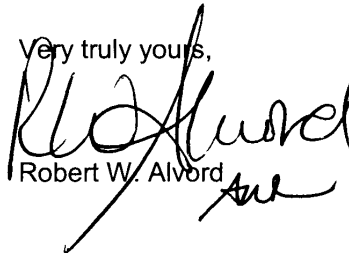
A short summary of the document to appear in the index follows:

Memorandum of Lease Supplement No. 4

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

  
Robert W. Alvord

RWA/anr  
Enclosures

INFORMATION NO. 24313-4 FILE

SEP 25 '03

4-48 PM

**MEMORANDUM OF LEASE SUPPLEMENT NO. 4  
(BOHLI/STALEY TRUST 2003A LLT)**

**SURFACE TRANSPORTATION BOARD**

MEMORANDUM OF LEASE SUPPLEMENT NO. 4, made and entered into as of September 26, 2003 by and between BOHLI/Staley Trust 2003A LLT, acting through U.S. Bank Trust National Association, a national banking association, not in its individual capacity, but solely as Owner Trustee (the "Lessor") and A.E. Staley Manufacturing Company (the "Lessee").

**WITNESSETH:**

1. The undersigned have entered into that certain Equipment Lease Agreement (BOHLI/Staley Trust 2003A LLT), dated as of January 31, 2003 (the "Lease Agreement"), whereby the Lessor has agreed to lease to Lessee and Lessee has agreed to lease from Lessor certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto, effective as of the date first set forth hereinabove and subject to the term defined in the Lease Agreement.

2. A memorandum of the Lease Agreement was recorded with the Surface Transportation Board on January 30, 2003 pursuant to Section 11301 of Title 49 of the United States Code.

3. The undersigned have entered into that certain Lease Supplement No. 4 (BOHLI/Staley Trust 2003A LLT), dated September 26, 2003, whereby the terms and provisions of the Lease Agreement are made applicable to certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto.

4. THIS MEMORANDUM OF LEASE SUPPLEMENT NO. 4 SHALL BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK AND THE PROVISIONS OF THIS MEMORANDUM OF LEASE SUPPLEMENT NO. 4 SHALL BE CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THAT STATE.

[SIGNATURES TO FOLLOW]

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

BOHLI/STALEY TRUST 2003A LLT, acting  
through U.S. BANK TRUST NATIONAL  
ASSOCIATION, not in its individual capacity but  
solely as Owner Trustee

By: 

Name: Arthur L. Blakeslee  
Title: Assistant Vice President

A.E. STALEY MANUFACTURING COMPANY

By: \_\_\_\_\_

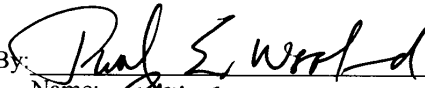
Name:  
Title:

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

BOHLI/STALEY TRUST 2003A LLT, acting  
through U.S. BANK TRUST NATIONAL  
ASSOCIATION, not in its individual capacity but  
solely as Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

A.E. STALEY MANUFACTURING COMPANY

By:  \_\_\_\_\_  
Name: PAUL E. WOODWARD  
Title: TREASURER

STATE OF CONNECTICUT\_)

)

ss

COUNTY OF HARTFORD\_)

On this 25<sup>th</sup> day of September, 2003, before me personally appeared, Arthur L. Blakeslee, to me personally known, being by me duly sworn, says that he is the Assistant Vice President of U.S. Bank Trust National Association and that the said instrument attached hereto was signed on behalf of such association under the authority of the board of directors on September 25, 2003 and he acknowledged that the execution of the said instrument was the act and deed of such association.

Susan P. McNally

Notary Public in and for  
the State of Connecticut

**SUSAN P. McNALLY**  
**NOTARY PUBLIC**  
MY COMM. EXPIRES MARCH 31, 2005

STATE OF ILLINOIS )

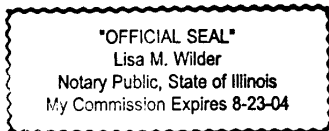
COUNTY OF MACON )

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On this 19 day of September 2003, before me personally appeared, Paul Woolard, to me personally known, being by me duly sworn, says that he is the Treasurer of A.E. Staley Manufacturing Company (the "Corporation") and that the said instrument attached hereto was signed on behalf of the Corporation under the authority of the board of directors on Sept. 19, 2003 and he acknowledged that the execution of the said instrument was the act and deed of the Corporation.

Notary Public in and for  
the State of Illinois

Lisa M Wilder



## **SCHEDULE A**

### **DESCRIPTION OF ITEMS OF EQUIPMENT**

89 - 19,636 gallon capacity, coiled and insulated Railroad Tank Cars - Trinity Rail Group

STLX 51185	STLX 51237	STLX 51276
STLX 51195	STLX 51238	STLX 51277
STLX 51198	STLX 51239	STLX 51278
STLX 51199	STLX 51240	STLX 51279
STLX 51201	STLX 51241	STLX 51280
STLX 51202	STLX 51242	STLX 51281
STLX 51203	STLX 51243	STLX 51282
STLX 51204	STLX 51244	STLX 51283
STLX 51205	STLX 51245	STLX 51284
STLX 51206	STLX 51246	STLX 51286
STLX 51207	STLX 51247	STLX 51292
STLX 51209	STLX 51248	
STLX 51210	STLX 51249	
STLX 51211	STLX 51250	
STLX 51212	STLX 51251	
STLX 51213	STLX 51252	
STLX 51214	STLX 51253	
STLX 51215	STLX 51254	
STLX 51216	STLX 51255	
STLX 51217	STLX 51256	
STLX 51218	STLX 51257	
STLX 51219	STLX 51258	
STLX 51220	STLX 51259	
STLX 51221	STLX 51260	
STLX 51222	STLX 51261	
STLX 51223	STLX 51262	
STLX 51224	STLX 51263	
STLX 51225	STLX 51264	
STLX 51226	STLX 51265	
STLX 51227	STLX 51266	
STLX 51228	STLX 51267	
STLX 51229	STLX 51268	
STLX 51230	STLX 51269	
STLX 51231	STLX 51270	
STLX 51232	STLX 51271	
STLX 51233	STLX 51272	
STLX 51234	STLX 51273	
STLX 51235	STLX 51274	
STLX 51236	STLX 51275	



## DESCRIPTION OF ITEMS OF EQUIPMENT

64 - 19,900 gallon capacity, coiled and insulated Railroad Tank Cars - Union Tank Car

STLX 51407	STLX 51449
STLX 51409	STLX 51450
STLX 51412	STLX 51451
STLX 51413	STLX 51452
STLX 51414	STLX 51453
STLX 51415	STLX 51454
STLX 51416	STLX 51455
STLX 51417	STLX 51456
STLX 51418	STLX 51457
STLX 51419	STLX 51458
STLX 51420	STLX 51459
STLX 51421	STLX 51460
STLX 51422	STLX 51461
STLX 51423	STLX 51462
STLX 51424	STLX 51463
STLX 51425	STLX 51464
STLX 51426	STLX 51465
STLX 51427	STLX 51466
STLX 51428	STLX 51467
STLX 51429	STLX 51470
STLX 51430	STLX 51471
STLX 51431	STLX 51474
STLX 51432	STLX 51477
STLX 51433	STLX 51481
STLX 51434	STLX 51483
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